

# Sage Fixed Assets

## Planning

### We'll help you piece it together.

To get the most out of your fixed assets, you have to account for everything, including fixed assets before they even become fixed assets. Think construction in progress: projects being built, upgraded, renovated, or accumulated prior to being put in service, such as multicomponent equipment, machinery upgrades, and building renovations.

Sage Fixed Assets—Planning is designed to do just that, and it allows you to manage as many projects as you need, regardless of the type or size. And when the assets are ready for use, they can be easily created in Sage Fixed Assets—Depreciation.

To help you easily manage and report on your construction in progress projects, Sage Fixed Assets—Planning has multiple levels of detail tracking including over 45 user-defined fields, as well as numerous built-in reports such as project status and actual vs. budget variance. In addition, you can easily manage both capitalized and expensed assets and get key project information at a glance with “Project Snapshot.”

Want more information about Sage Fixed Assets—Planning? We're here to help! Give us a call toll free at 800-368-2405 or visit our website at: [www.SageFixedAssets.com](http://www.SageFixedAssets.com)



### Sage Fixed Assets: A leader in fixed asset management

#### Sage Fixed Assets—Depreciation

Enjoy simplified fixed asset tracking with comprehensive depreciation calculations including over 300,000 U.S. and Canadian regulations for businesses, governments, and nonprofits.

#### Sage Fixed Assets—Tracking

Conduct thorough physical inventories of your fixed assets with an easy graphical step-by-step process and state-of-the-art mobile devices.

#### Sage Fixed Assets—Planning

Take control of your fixed assets before they even become fixed assets with flexible management of capital budgeting and construction-in progress projects.

#### Sage Fixed Assets—Reporting

Create an endless variety of custom reports, including charts, graphs, and advanced formatting options.

#### Sage Fixed Assets—Services

Get up and running quickly with customized inventory and professional services as well as expert, hands-on training.

Easily manage your fixed assets before they become fixed assets.

Line Item	Description	Status	Type	Est. Type	Asset No.	Start Date	End Date	Asset Type	Original Budget	Actual	# of Units	Original vs Actual	Original % Complete
0000 PENDING TRANSACTIONS		A	P						00.00	00.00	0	00.00	0.00%
1 Building Expenses		C	C	01-200-0000	1/1/2002	6/30/2012	6/30/2012	000,000.00	\$1,765,000.00	27	\$63,000.00	36.36%	
2 Land		C	C	01-200-0000	1/1/2002	6/30/2012	2/28/2012	000,000.00	\$4,000,000.00	1	\$50,000.00	12.50%	
3 Signs		C	C	01-200-0000	6/30/2002	7/15/2012	3/31/2013	425,000.00	\$2,917,118.00	2	\$1,582,000.00	37.22%	
4 HVAC		C	C	01-200-0000	3/1/2002	6/30/2012	3/31/2013	075,000.00	\$72,888.12	1	\$1,918.00	2.56%	
5 Light Fixtures		C	C	01-200-0000	3/1/2002	6/30/2012	6/30/2012	014,000.00	\$14,198.88	3	\$118.88	0.85%	
6 Laundry Equipment		C	C	01-200-0000	4/1/2002	6/30/2012	6/30/2012	000,000.00	\$6,576.38	2	\$404.72	0.67%	
7 Office & Machine Accessories		C	C	01-200-0000	1/1/2002	3/31/2013	3/1/2013	020,000.00	\$1,314.23	1	\$25.72	0.13%	
8 Calling Assembly		C	C	01-200-0000	1/1/2002	4/30/2013	1/20/2012	000,000.00	\$42,873.36	1	\$6,328.04	15.41%	
9 Storage/Refrigerator		C	C	01-200-0000	1/1/2002	4/30/2013	2/28/2012	020,000.00	\$26,567.41	1	\$1,312.50	6.56%	
11 Lanes (2)		C	C	01-200-0000	3/1/2002	4/30/2013	2/18/2013	014,000.00	\$14,236.72	1	\$216.72	1.55%	
12 Main Assembly Unit		C	C	01-200-0000	7/1/2002	1/31/2013	2/18/2012	000,000.00	\$22,844.33	1	\$1,312.67	6.56%	
13 Computer Station		C	C	01-200-0000	6/1/2002	10/31/2012		020,000.00	00.00	0	\$20,000.00	0.00%	
14 Storage Equipment		C	C	01-200-0000	3/1/2002	6/30/2013		070,000.00	00.00	0	\$70,000.00	0.00%	
15 Inventory		C	C	01-200-0000	3/1/2002	6/30/2013		020,000.00	00.00	0	\$20,000.00	0.00%	
16 Desk 4 (2)		C	C	01-200-0000	4/1/2002	6/30/2013		000,000.00	00.00	0	\$0.00	0.00%	
17 Monitor Accessories		C	C	01-200-0000	6/1/2002	10/31/2012		040,000.00	00.00	0	\$4,000.00	10.00%	
18 Network Printer		C	C	01-200-0000	6/1/2002	10/31/2012		040,000.00	00.00	0	\$4,000.00	10.00%	
19 Network Accessories		C	C	01-200-0000	6/1/2002	6/30/2013		070,000.00	00.00	0	\$70,000.00	0.00%	
20 100lb Storage Cabinet		C	C	01-200-0000	3/1/2002	4/30/2013		010,000.00	00.00	0	\$10,000.00	0.00%	
21 Desktop Computer (1)		C	C	01-200-0000	6/1/2002	6/30/2013		020,000.00	00.00	0	\$0.00	0.00%	
22 Network Network		C	C	01-200-0000	6/1/2002	6/30/2013		010,000.00	00.00	0	\$10,000.00	0.00%	
23 Printer		C	C	01-200-0000	6/1/2002	6/30/2013		020,000.00	00.00	0	\$0.00	0.00%	
24 Office Furniture		C	C	01-200-0000	3/1/2002	6/30/2013		010,000.00	00.00	0	\$10,000.00	0.00%	
25 Tels		C	C	01-200-0000	3/1/2002	6/30/2013		020,000.00	00.00	0	\$0.00	0.00%	
26 Fax Mod		C	C	01-200-0000	6/1/2002	6/30/2013		020,000.00	00.00	0	\$20,000.00	0.00%	
27 Desk Set		C	C	01-200-0000	6/1/2002	6/30/2013		02,000.00	00.00	0	\$0.00	0.00%	



# Sage Fixed Assets

## Planning

Manage your fixed assets before they become fixed assets.

- Track all of your project details including status, contacts, notes, and all the financials—plus monitor both physical and financial completion of projects
- Customize fields to your organization’s needs with over 45 user-defined fields covering multiple levels of detail
- Create custom access profiles with built-in security settings for specific product features and projects
- Look at your organization across all projects at the project, line-item, and transaction level as well as at-a-glance status updates with built-in reports
- Handle expenses easily with the ability to copy, move, and split line items
- Tie project balances to your general ledger with point-in-time reporting
- Import invoices and other purchasing information from your Accounts Payable system



- Integrate seamlessly with the entire family of Sage Fixed Assets management solutions including the ability to easily create new fixed assets—even those with multiple assets from a single line item—in Sage Fixed Assets—Depreciation upon project complete

## Sage Fixed Assets: We Have You Covered

Whether you’re reporting to senior management, a government agency, auditors, donors and executive boards, or the IRS, you’re accountable for the status and value of your organization’s many fixed assets. Those assets can take the form of buildings, machinery, computers and other electronic equipment, office furnishings, even assets you build. Accurately tracking their varied lifecycles can be a daunting task—especially when there’s so much at stake. Sage Fixed Assets can help.

### Sage Fixed Assets—Depreciation

### Sage Fixed Assets—Tracking

### Sage Fixed Assets—Planning

### Sage Fixed Assets—Reporting

### Sage Fixed Assets—Services

✓ U.S. Tax Rules with IRS Regulations and Forms	✓ Physical Inventory Tracking
✓ Canadian Regulations and T2S8 Capital Cost Allowance	✓ Capital Budgeting Projects and Construction in Progress
✓ GASB 34/35 Compliance	✓ Custom Reporting
✓ Comprehensive Depreciation	✓ Seamless ERP Integration

## About Sage

Sage is a leading global supplier of business management software and services for small and mid-sized businesses. The Sage Group plc, formed in 1981, was floated on the London Stock Exchange in 1989 and now employs more than 12,600 people and supports more than six million customers worldwide. For more information about Sage in North America, please visit the company website at: [NA.Sage.com](http://NA.Sage.com). Follow Sage North America on Facebook, [Facebook.com/SageNorthAmerica](https://www.facebook.com/SageNorthAmerica), and Twitter, [Twitter.com/sagenamerica](https://twitter.com/sagenamerica).

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