

Sage 100 ERP

Kick off with Sage 100 ERP Intelligence Reporting A Quick Reference Guide to Getting Going

1. Get Set Go!

First, install Sage 100 ERP Intelligence Reporting, then get started in less than 3 hours with these helpful tools.

Installation

- [Watch](#) 🎥 How to Install Sage 100 ERP (5.29 min)
- Sage University [Installation Course](#)

Reference Guide

- [Download](#) the Getting Started Manual

Register for Sage University Training Courses

- Intelligence Reporting [Essentials](#) course
- Intelligence Reporting [Jumpstart](#) course

How to Videos

- [Watch](#) 🎥 How to Run a Report (1.54 min)
- [Watch](#) 🎥 How to Copy and Rename Reports (1.24 min)
- [Watch](#) 🎥 How to Add New Folders and Reports (2.42 min)
- [Watch](#) 🎥 How to Create and Link Report Templates (2.13 min)
- [Watch](#) 🎥 How the Report Designer operates (4.49 min)

Learn with the Community

- [Join](#) the Sage 100 ERP Intelligence Reporting Group on "The BI Community"

2. What tools can help me get started?

Once you are up and running, use these tools to get the most out of Sage 100 ERP Intelligence Reporting.

[Register](#) for a variety of Free Live and Recorded Webinars

Subscribe to Tips and Tricks

- [Sign up](#) for Excel Tips and Tricks e-newsletter
- [Sign up](#) for Sage Intelligence Tips and Tricks e-newsletter

See How the Value Adds Up

-  the Intelligence ROI Calculator

Free Tools Available for Download

- [Click here](#) for the FRx Conversion Utility
- [Watch](#) 🎥 the FRx Conversion Utility Webinar Recording (38 mins)
- [Click here](#) for Sage Intelligence Reporting Trees Guide
- [Download](#) FREE Report Templates
- [Download](#) the Report Designer Add-In User Guide

[Read](#) our White Papers

3. Take it Further with Additional Learning

Develop your skills with anytime or real-time training.

Anytime Learning (Average of 45 minutes)

- [View](#) Revolutionize your Reporting
- [View](#) Intelligence Reporting: Tips & Tricks
- [View](#) PivotTables/PivotCharts (Slicers & Sparklines)
- [View](#) Creating new Reports from Existing Containers
- [View](#) Report Writing Methodology
- [View](#) Intelligence Reporting Connector Module

How to Videos

- [Watch](#) 🎥 How to Export and Import Reports (1.48 mins)
- [Watch](#) 🎥 How to Use Reporting Trees (7.51 mins)
- [Watch](#) 🎥 How to Run Financial Reports (4.42 mins)
- [Watch](#) 🎥 How to set up Report Distribution (3.17 mins)

Report Designer Add-In

- [Watch](#) 🎥 How to Multiple Fiscal Year & Multiple Budgets (3.45 mins)
- [Watch](#) 🎥 How to Combine GL Accounts (3.24 mins)
- [Watch](#) 🎥 How to Create a Current Period and YTD Income Statement Layout (6 mins)

Register for Excel on Steroids Training

- [Discovering Excel](#) Course
- [EOS Workshop 1](#): Business Reporting using Formulae and Functions
- [EOS Workshop 2](#): Managing Datalists and Macros
- [EOS Workshop 3](#): Data Analysis using PivotTables/PivotCharts

Register for Sage University Advanced Training Courses

- Sage Intelligence [Intermediate](#) Workshop
- Sage Intelligence [Advanced](#) Workshop
- Sage Intelligence [Financials](#) Workshop

4. For further Support

Intelligence Support Desk:

Telephone: 1-877-541-1681 / Email: intelligence.na@sage.com

Need a Consultant?

- [Click here](#) to find a consultant