



Sage BusinessWorks Release Notes: V2018 SP 3

The following is a summary of changes included in the Sage BusinessWorks V2018 service pack release.

If a change affects more than one module, it is listed under the System Wide heading.

Knowledgebase Articles

Answers to many of your questions can be found on the Sage Support Knowledgebase.

1. Product updates, service packs and tax table updates are now accessible on the Sage Support site <https://support.na.sage.com>.
 2. Select Log on and then select 'Log on for downloads and personalized content'
 3. Use your same login credentials as the Sage Customer and Partner Portal for Knowledgebase and download access.
 4. Select My Downloads
 5. Choose Sage BusinessWorks
 6. The download should display at the bottom of the page
 7. The new and improved knowledgebase offers expanded search capabilities and allows faster publication of new articles.
- * If you have not registered for the Sage Knowledgebase, click sign up and follow the instructions. Shortly after completing your registration, you will receive a registration confirmation.

2018 SP 3

Payroll

PR, Taxes, Maintain Tax Tables	
Colorado	Changes made to withholding allowance for 2018
Idaho	SWT tables updated for 2018 effective immediately
Kentucky	SWT tables revised for 2018 retroactive to January 1, 2018
Louisiana	SWT tables have been revised for 2018
Maryland	Maximum standard deduction increased to \$2250
Missouri	Allowances and Deductions modified for State withholding tables
New Mexico	SWT tables have been revised for 2018
North Dakota	SWT tables have been revised for 2018
Utah	SWT updated for 2018 effective May 1, 2018

PR, Reports, Check Vouchers
Added the employee sick hours earned and sick hours taken to the report to meet Washington State sick leave reporting requirements.

PR, Employees, Maintain Employees
Can no longer delete Kind of payer value in Maintain Employees.
Error: "Failure of NPEntryExist function (Status 103 on PREmployee) Unknown Error" will no longer occur when creating new payroll data. The problem will still exist in companies already present and this will be corrected in the 2019 release.

System Manager

File, Backup
Will now receive an error when attempting to backup to a drive location that is invalid.
End User License Agreement (EULA)
EULA has been updated.

Accounts Payable

AP, Reports, Invoice G/L Distribution Report
Accounts Payable G/L Invoice Distribution Report now shows correct distribution when vendor invoice is posted using credit card terms.

Accounts Receivable

AR, Reports, Open Invoice Report and AR, Reports, Aging Report
Open invoice and aging report sorted by Invoice rep are now correct when a duplicate invoice number is used for the same customer.

2018 SP 2

Payroll

PR, Taxes, Maintain Tax Tables	
Federal (US)	FWT tables have been updated for 2018
Kentucky	SWT tables have been updated for 2018
Illinois	SWT tables have been updated for 2018 Regular exemption amount decreased to \$2000
Mississippi	SWT tables have been updated for 2018
Missouri	SWT tables have been updated for 2018
Oregon	SWT tables have been updated for 2018
Rhode Island	SWT tables have been updated for 2018
Tennessee	SUI taxable wage base updated to \$7,000 for 2018

PR, Utilities, Maintain Deductions
Deductions set to display in box 12 with code FF now display in Enhanced Tax Reporting
Error "Field 'DTL.FKPRPayCheck' not found" no longer occurs when trying to delete deductions. If there are still historical checks present, a dialog will appear instead.

PR, Taxes, Print State Tax Reports
Employees are now correctly sent to Aatrix SUI report if they are SWT exempt. States with reported issues include: Arkansas, Florida, Illinois, New Mexico, Virginia, Texas

New Jersey NH DES 200 now correctly shows all employees.

Order Entry

Maintain Quotes, Maintain Sales Orders, Direct Invoicing, and Manual orders to invoice

Part History will now correctly display long part ID (over 20 chars).

Accounts Payable

AP, Vendors, Vendor Inquiry

AP Invoice G/L Distribution is updated correctly in the AP data when invoice uses prepaid terms.

2018 SP 1

Payroll

PR, Taxes, Maintain Tax Tables

Alaska	SUI taxable wage base updated to \$39,500 for 2018
Arkansas	SUI taxable wage base updated to \$10,000 for 2018
California	SDI taxable wage base updated to \$114,967 for 2018 SDI tax updated to 1% SWT tables updated for 2018
Colorado	SUI taxable wage base updated to \$12,600 for 2018
District of Columbia	SWT tables updated for 2018
Federal (US)	Federal OASDI wage base increased to \$128,400 for 2018
Hawaii	SUI taxable wage base updated to \$45,900 for 2018
Idaho	SUI taxable wage base updated to \$38,200 SUI tax updated to 1.374%
Iowa	SUI taxable wage base updated to \$29,900 for 2018
Maine	SWT tables updated for 2018
Minnesota	SWT tables updated for 2018
Missouri	SUI taxable wage base updated to \$12,500 for 2018
Montana	SUI taxable wage base updated to \$32,000 for 2018
Nevada	SUI taxable wage base updated to \$30,500 for 2018
New Jersey	SUI taxable wage base updated to \$33,700 for 2018 SDI/SUI taxable wage base updated to \$33,700 for 2018 SDI/SUI rates updated for 2018
New Mexico	SUI taxable wage base updated to \$24,200 for 2018
New York	SUI taxable wage base updated to \$11,100 for 2018 SWT tables have been updated for 2018
North Carolina	SUI taxable wage base updated to \$23,500 for 2018
North Dakota	SUI taxable wage base updated to \$35,500 for 2018

Ohio	SUI taxable wage base updated to \$9,500 for 2018
Oklahoma	SUI taxable wage base updated to \$17,600 for 2018
Oregon	SUI taxable wage base updated to \$39,300 for 2018
Pennsylvania	SUI taxable wage base updated to \$10,000 for 2018 SUI employee rate updated for 2018
Rhode Island	SUI taxable wage base updated to \$23,000 for 2018
South Carolina	SWT tables updated for 2018
Utah	SUI taxable wage base updated to \$34,300 for 2018
Vermont	SUI taxable wage base updated to \$17,600 for 2018
Washington	SUI taxable wage base updated to \$47,300 for 2018
Wyoming	SUI taxable wage base updated to \$24,700 for 2018

PR, Taxes, Print 941

941 Line 2 and 5C and W-2 Box 1 are now populated based on actual check records instead of the employee EXEMPT taxable status in Maintain Employees. Tips are not added to taxable pays, so if employee has tips, and has changed exempt status during the year, the tip amounts must be reviewed and adjusted manually by the user in the 941 and W2 Preparer grid.

PR, Taxes, Print State Tax Report

PA Act 32 Quarterly Report is now using employee state taxable wages.

Accounts Receivable / Order Entry

AR, Reports, Sales Tax Report

The AR Sales Tax report now displays the correct adjustment amounts when an "exempt" sales tax has been used in an invoice and returned.

Accounts Payable

AP, Transfer, Import

Duplicate A/P invoices no longer allowed to import when 'allow duplicates' is not selected.

AP, Checks, Invoice Selection

An invoice on hold that was selected for payment is now the only invoice released from hold.

General Ledger

GL, Reports, Trial Balance

Summarized Journal Trial Balance - Detailed exported to Excel no longer changes the date one day forward.

System Manager

Emailing forms

Forms emailed through Sage BusinessWorks are no longer compressed, this was done to resolve the issue with certain emails being received blank or partially blank.

2018

Payroll

Taxes – Maintain Tax Tables

Idaho	SWT tables updated effective July 1, 2017.
Illinois	SWT table changes effective July 1, 2017. User will have to manually modify any employees that currently have a "Married" status and will be filing jointly with an income greater than 500,000.00 to "Married joint > 500K."
Indiana	SWT tax rate reduced to .0232 effective January 1, 2017.
Kansas	SWT tables have been updated effective January 1, 2017 (retroactive with catch-up).

PR, Utilities, Maintain Deductions

Deduction for a percent of hourly rate after a set limit is now available. The method drop box now includes "Percent of base hourly pay (exempt)" to allow for this calculation.

PR, Transfer, Create Direct Deposit File

To be ACH compatible an unbalanced direct deposit will now include the Service Class Code of 220 in the Company Batch Header Record.

PR, Utilities, Maintain Payroll Parameters

Option has been added to "Restrict accrual" to a set max accrual per year for vacation and sick time. When the option is selected sick/vacation time will no longer calculate if the max accrual per year has been reached.

PR, Taxes, Print W-2

Options have been added to allow for a default Kind of Payer selection on a company (**PR, Utilities, Maintain Payroll Parameters**) or an individual employee (**PR, Employees, Maintain Employees, Status**) basis. Selecting the appropriate option will populate the 943 with the correct 941 filer option. By default, 941 filer (company) and regular (employee) will be selected. This change can also be made globally on each employee by using **PR, Employees, Employee Global Change**.

PR, Reports, Employee Reports, History

The year has now been included in all four history reports.

PR, Processing, Print Payroll Checks

Full Social Security number will now print on the payroll check stub if the option for Employee SS# on stubs is selected under **PR, Utilities, Maintain Payroll Parameters, Checks**.

PR, Processing, Time Card Entry

Standard Pay Rate now correctly updates in **PR, Processing, Time Card Entry**.

PR, Employees, Maintain Employees

Date of Birth field has now been added to Maintain Employees. The field is available to be added to reports and exported through custom exports. This field cannot be sent over to Aatrix for tax report filing at this time.

PR, Taxes, Print State Tax Reports

North Dakota Form 41263 no longer includes SUI exempt employees in the Total Gross Wages.

Inventory Control**IC, Utilities, Maintain IC Parameters**

Model part no longer disappears in IC Parameters when the model part is renamed. If the model part is deleted from Maintain Parts, the part will be cleared from the Model Part field in IC Parameters.

IC, Purchasing, Maintain Purchase Orders

A parameter has been added under **IC, Utilities, Maintain PO Preferences** to "Allow reprint of purchase orders". This option will be selected as default and affects Automatic Purchase Orders, Maintain Purchase Orders, Purchase Order Inquiry and the Create Purchase Order from Sales Order tasks.

General Ledger**GL, Reports, Trial Balance**

A new report XLS Trial Balance – Detailed has been added to **GL, Reports, Trial Balance** that will allow exporting of all report data, including GL Account numbers, to an Excel data file.

GL, Utilities, Create G/L Data Files

Creating GL data files now transfers the Chart of Accounts from another company without error when the Maintain Audit Log option is deselected.

Accounts Payable / Cash Management**AP, Reports, Check Register / CM, Reports, Check Register / CM, Reports, Cash Account Register**

The report option now has a checkbox to "Include payroll checks." The default for this option is checked. If the user DOES NOT have access to Maintain Employees in Payroll, the checkbox will be automatically unchecked and it cannot be edited.

Accounts Receivable / Order Entry**AR, Transactions, Invoices / OE, Orders, Maintain Sales Orders / OE, Invoices, Direct Invoicing**

A new combo box "Default Payment Type" has been added to AR, Utilities, Maintain AR Parameters. The default payment selection affects invoicing and sales orders tasks: AR Invoices, AR Quick Invoices, OE Orders, OE Direct Invoicing, OE orders to invoice and OE select orders to invoice.

Order Entry

OE, Orders, Maintain Sales Orders

Duplicate line items are no longer created after making a change to line items and then selecting the lookup.

To resolve the "Cannot focus a disabled or invisible window" error the Maintain Sales Order Line item Edit, Delete and Insert buttons have been disabled for sales orders that are on hold or cancelled. In order to modify an order that is on hold, the order must be released.

OE, Reports, Part Sales by Customer

A new report XLS Part Sales by Customer Report has been added to **OE, Reports, Part Sales by Customer**, to give users a method of exporting all data including part number and customer ID, to an Excel data file.

OE, Reports, Gross Profit Report

A new report XLS Gross Profit Report has been added to **OE, Reports, Gross Profit Report**, to give users a method of exporting all data including customer ID and Invoice #, to an Excel data file.